Net Worth Worksheet

Assets

Assets		Assets	
Cash and Savings		Pension Plans	
CD's, T-Bills		Collectibles	
Stocks and Bonds		Residence (Home)	
Mutual Funds		Other Real Estate	
Cash Value Life Insurance		Businesses	
IRA Accounts		Vehicles	
Sub Total Assets		**Sub Total Assets**	
Total Assets			

Liabilities

Liabilities		**Lialibities**	
Credit Card		Personal Loan	
Credit Card		Other Debt	
Credit Card		Business Loan	
Auto Loan		Home Mortgage	
Bank Loan		Other Mortgage	
Student Loan		Taxes Owed	
Subtotal		**Subtotal**	
Total Liabilities			

Net Worth

Total Assets	
minus	
Total Liabilities	
equals	
Net Worth	

Prepared for:

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